

# DMS Connector for Dynamics 365 Business Central

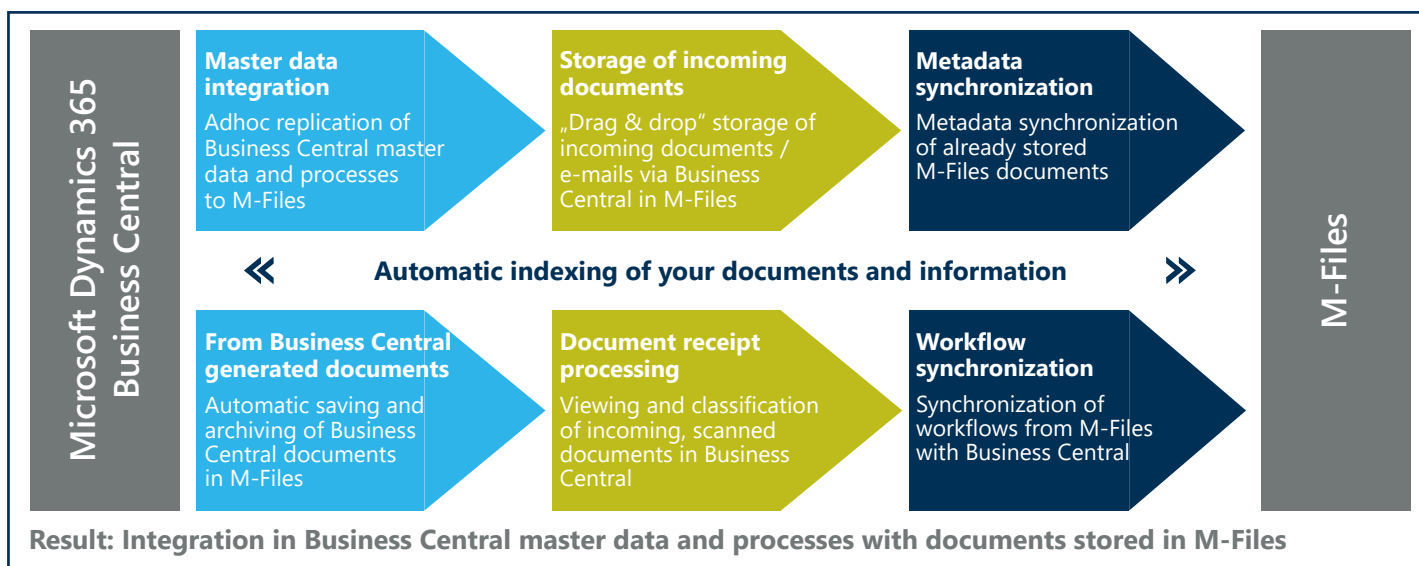
Connect your Business Central solution to the ECM system M-Files and benefit from seamless integration to leverage the strengths of both systems.



## The solution

Electronic documents such as quotes, orders, invoices and e-mails that result from Business Central master data and processes can be easily transferred to M-Files. M-Files automatically assigns keywords (metadata) to all documents from Business Central – for optimized data quality and findability. Scanned documents from the daily incoming mail can be easily viewed in Dynamics 365 Business Central and assigned to the corresponding processes. You always work in your usual Business Central environment without having to search for documents in cabinets or folders.

## Functional areas



## Overview - functional scope

- Integration in Business Central master data and processes (offer, order, articles, contacts, vendors, customers, etc.)
- Adhoc replication of master data and process data to M-Files
- Manual linking of files by drag and drop
- Use of Business Central data as metadata in M-Files
- Automatic archiving of Business Central documents
- Preview viewer for all stored documents in Business Central
- Workflow status synchronization e.g. for invoice approval
- Metadata synchronization of previously stored M-Files documents with Business Central processes

## The advantages

- ✓ **User-friendly** operation through seamless integration in Microsoft Dynamics 365 Business Central
- ✓ Increase of **data and process quality** through automatic keywording
- ✓ **Reduction of process costs** through automated processes
- ✓ **Access** to documents via Microsoft Dynamics 365 Business Central / NAV and M-Files

## Disposability

Certified AddOn up from Dynamics NAV 2015 to 2018 and Microsoft Dynamics 365 Business Central on-premises. Not available for Business Central Cloud / SaaS yet. Dynamics NAV 2009 R2 (RTC) and 2013 are available on request.



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