

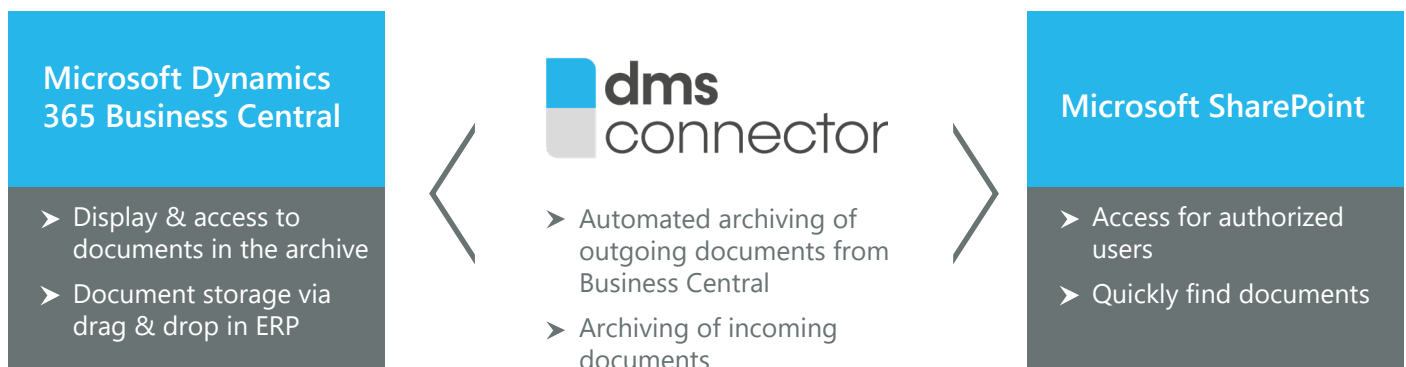
# DMS Connector for Dynamics 365 Business Central

Connect your Business Central / NAV solution with the DMS system in SharePoint and benefit from seamless integration.



## The solution

With the DMS Connector, documents such as invoices, delivery bills or external documents and e-mails can be easily linked to master data and processes from Business Central / NAV and transferred to Microsoft SharePoint. For optimized findability, all documents are tagged with keywords before transfer. Scanned documents from daily incoming mail can also be easily viewed in your ERP and assigned to the appropriate transactions. In addition to manual data storage (via drag & drop), documents such as outgoing invoices can also be uploaded automatically from your ERP environment to the DMS. SharePoint thus provides a central data repository for management and audit-proof archiving. Even without direct access to your ERP system, your colleagues have insight into all documents that are within their authorization. You always work in your familiar Microsoft Dynamics environment - documents can be accessed both from the ERP environment and in SharePoint.



## Functional scope at a glance

- Integration in master data (articles, contacts, creditors, debtors, etc.)
- Integration in purchasing and sales documents (inquiries, orders, purchase orders, etc.)
- Use of Business Central / NAV data as keywords in SharePoint
- Deposit of additional article information in the DMS (operating instructions, etc.)
- Manual linking of files via „drag and drop“
- Automatic saving, uploading and archiving of Business Central / NAV documents in the DMS
- Publication of appointments and tasks from Microsoft Dynamics in SharePoint
- Export of Business Central / NAV table data to SharePoint lists
- Provision of information from Business Central / NAV in SharePoint

## The advantages

- ✓ User-friendly operation through seamless integration of SharePoint in Dynamics 365 Business Central / NAV
- ✓ Increased efficiency through structured and sustainable processes
- ✓ Central administration and, if required, audit-proof storage of documents
- ✓ Access to documents from both applications



TSO-DATA GmbH

+49 (541) 1395-0 | info@tso.de | www.tso.de