

Releases Notes for 1.2.0.0 – (M-Files) DMS Connector für Microsoft Dynamics 365 Business Central Online

Improvement: More metadata data sources to set up

Description: There is now a larger selection of data sources to which the properties for objects and classes can be linked. Other choices are now: **Text, Date, Yes/No selection, BC lookup, BC link and value list**. This enables user to add more M-Files metadata while uploading documents via drag & drop.

Data source	Explanation	
BC Table	BC Table means that the selected M-Files Metadata is filled by a specific Business Central field.	
lgnore	Ignore means that the M-Files metadata is not filled by a specific Business Central value during upload.	
Document table	ument table Uses the information of the file to be uploaded. For example, the "Created on" or "File name" properties.	
BC Table line	Accesses information from the table line. Accordingly, the table no. changes here to the line table. The prerequisite is that the register "Associated line table" has been filled in.	
Filename	The filename of the file is used to populate the property.	
Text	A text can be entered manually, which will be written into the corresponding property.	
Date	A date can be entered, which will be written into the corresponding property. A date picker helps to select the date.	
Yes/No	A Yes/No (Boolean) value can be selected.	
BC Lookup	Through this source a lookup to another Business Central table can be done by the user and a value can be selected there.	
BC Link	A BC link is created, which allows the BC record to be opened from M-Files.	
Value List	An M-Files value list can be selected. From this list the user can select a value.	



Improvement: Synchronize workflow status

Description: It is now possible to synchronize the workflow status of M-Files documents to Business Central. The workflow status is displayed in the document Factbox.

Sales Quote Work Date: 1/26/2023		+ 1				√ Saved	Ľ
1014 · Hi-Fi Spezialstore							
Process Quote Request Approval Print/Send Release Navigat	te Actions Related Fewer options						
General				Show more	① Details 🔋 Attachments (0)		
Customer Name	Simon Decker	··· Requested Deli	ivery Date	m	\sim		
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Invoice Details >				1/26/2023 1M(8T)			
Shipping and Billing >				Hi-Fi Spezialstore			
Foreign Trade >							

Improvement: Extend "assisted Setup" for activation http requests

Description: Http queries are required to use the app. These can now be activated in the assisted setup for the app.

DMS Connector Setup Wizard	2 ×
Ę	
Http requests For this app to work properly, Http requests must Check Http requests are allowed for this app	be enabled.
Check if you have a current (trial) license. Open the DMS setup via the link and check this via DMS Setup	a the action "Check license".
Bad	ck Next Finish



Improvement: Synchronize M-Files value lists

Description: Now M-Files value lists can be filled and synchronized from Business Central tables.

\leftarrow	M-Files Value	List List Work Date: 05			
	, ♀ Search	🛣 Value List Items	B S	ync Setup 🛛 🗱 Open in Excel	7 ≣
		ID † 🝸		Property Name	Sync Value List
		<u>111</u>	÷	correspondence directions	Yes
		112		currency	Yes

Bugfix: Error when opening the DMS setup card fixed

Description: An error was displayed when the setup card was opened and the DMS number series was already present in the number series.